#### **AUSTRALIAN FOOD & GROCERY COUNCIL**





## PREVALENCE OBESITY HAS RISEN SHARPLY OVER PAST 40 YRS





Tension between individual responsibility and external factors



Public health policymaking is changing with a focus on corporate and business practices



Individual responsibility





Globalisation & trade liberalisation



Influence of Food & Beverage industry





## **GOVT HAS A COMMITMENT TO HALT OBESITY**



Australia has committed to the WHO global target to halt the rise in overweight and obesity.







Every \$1 we invest in obesity prevention has a return of up to \$6



## LAST 10 YRS NUMEROUS POLICIES IN PREVENTIVE AREA



Healthy Food Partnership which encourages food businesses to reduce sugar, salt and saturated fats from processed food



**Draft National** Obesity strategy to tackle overweight and obesity



2012

2018

2019

2020

2021

Health Strategy

2022

Health Star Rating System to help Australians make healthier food choices at the checkout



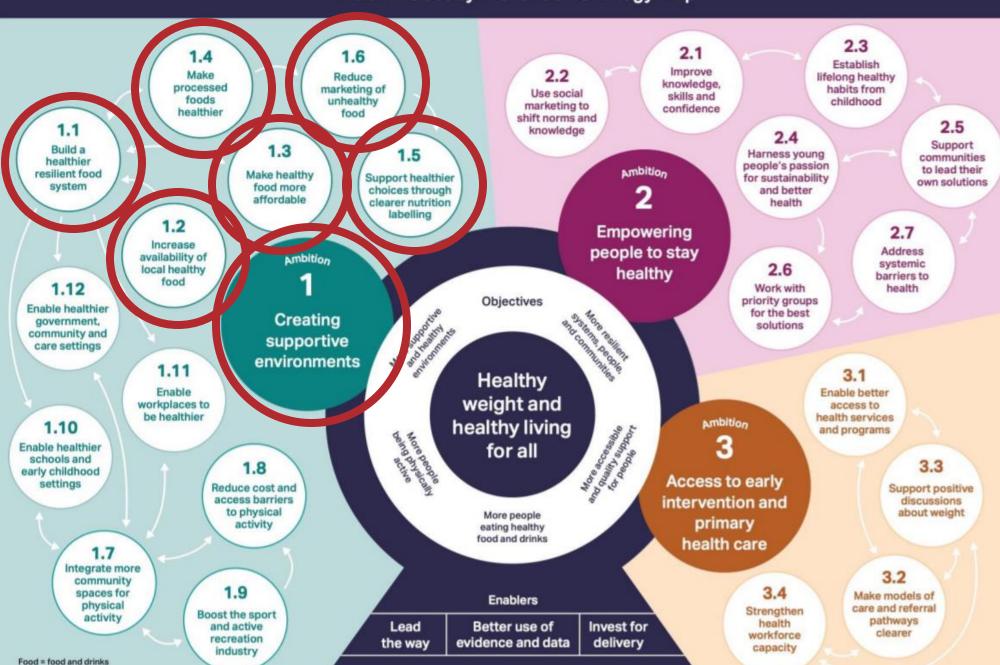
Australia's Long Term National **Health** Plan guides Govt work over the next 10 years.

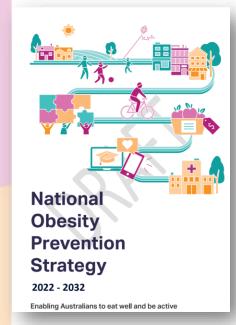


Review of the 2013 Australian Dietary **Guidelines** which recommend eating a variety of nutritious foods from the 5 food groups



#### **National Obesity Prevention Strategy map**





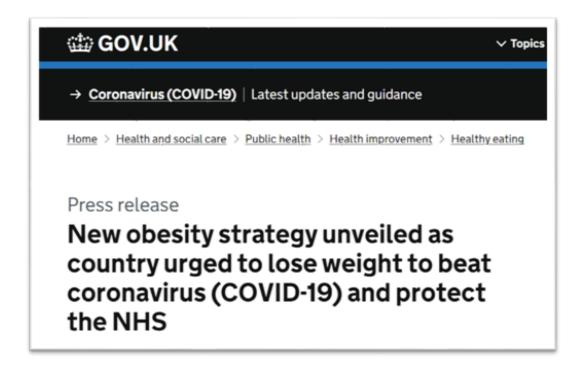




## **UK OBESITY STRATEGY FOCUS ON FOOD ENVIRONMENT**

July 2020

Together, they introduce innovative,
first-of-their kind policy ideas
Aim to make food environments healthier





https://www.nationalfoodstrategy.org/



# Whole system approach

Sustained changes to individual behaviours across the whole population will require:

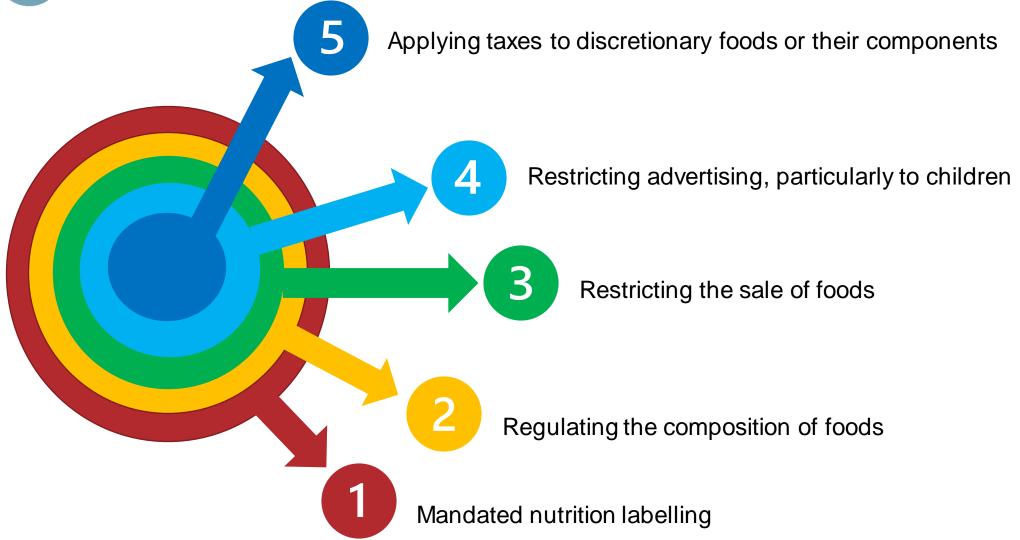
Multiple actions across all parts of the **system** 

Changes to the food, physical activity and social environments





## POTENTIAL REGULATORY LEVERS





## LEVER 1 - MANDATED NUTRITION LABELLING

QSR Menu labelling





Alcohol labelling



Added sugar labelling



Australia

Legislation NSW (2011) Vic (2018) Qld (2017) SA (2012) ACT (2013)

Legislated

3 years from July 2020 to implement

FSANZ exploring options 2022

FSANZ proposal public consultation 2022



Voluntary HSR with possible legislation if uptake targets not met 50% by '23 yr end 60% by '24 yr end 70% by '25 yr end

UK

Legislation large outof-home businesses including restaurants, cafes, takeaways >250 employees provide calorie labels April 2022 Consultation to
legislate cal labelling
on all pre-packaged
alcohol,
out-of-home sector,
eg bought on draught
or by the glass.

<u>Australia</u>

Policy Guideline on food labelling to support consumers to make informed healthy food choices.

Consultation on current voluntary 'traffic light' label and on new international examples.



### NUMEROUS FOOD STANDARDS ALREADY APPLY TO FOODS

#### Australia New Zealand Food Standards Code



<u>Standard 1.2.3 – Information requirements – warning statements, advisory statements and declarations</u>

<u>Standard 1.2.4 – Information requirements – statement of ingredients</u>

Standard 1.2.7 - Nutrition, health and related claims

<u>Standard 1.2.8 – Nutrition information requirements</u>

<u>Standard 1.2.10 – Characterising Ingredients and Components of Food</u>



## LEVER 2 - REGULATING THE COMPOSITION OF FOODS



# FSANZ Chapter 2 - Food standards

includes compositional requirements for specific foods

e.g. jam, meat (sausage, processed meat), milk, cream, fermented milk products, butter, ice cream, dried, evaporated and condensed milk, fruit and vegetable juice, and non-alcoholic beverages, formulated caffeinated beverages, iodised salt, special purpose foods.



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Policy Paper: Exploring options for improving the composition of the food supply (2021)

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"The Forum recognised the importance of voluntary initiatives in the first instance, unless there is a demonstrated need to consider regulatory measures."

"The Forum agreed that reformulation targets should be established in these categories (sodium, sugar and saturated fat as appropriate for the quick service/fast food sector and sodium for meat alternatives)."





## LEVER 2 - REGULATING THE COMPOSITION OF FOODS



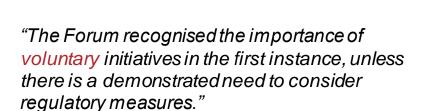
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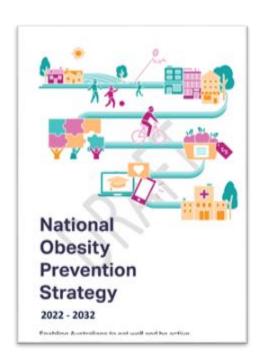


**Preventive Health Strategy** 

Reduced sugar, saturated fat and sodium content of relevant packaged and processed foods through reformulation and serving size reduction, including consideration of tax reform

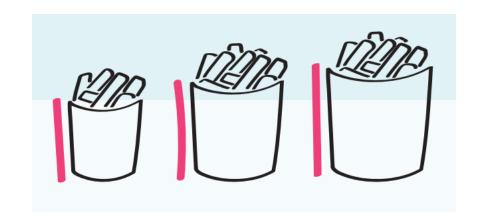


## **OBESITY STRATEGY SUPPORTS REFORMULATION & PORTIONS**



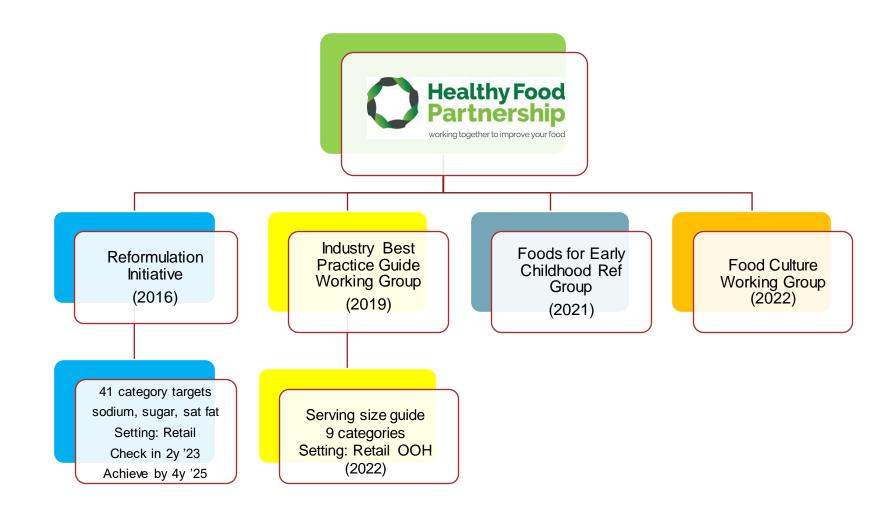
#### Strategy 1.4

Make processed food and drinks healthier by supporting reformulation efforts that limit energy and nutrients of concern (such as added sugar, salt, and/or saturated and trans fat) & reduce serving sizes.





## A VOLUNTARY PARTNERSHIP ESTABLISHED IN 2015





## YET PUBLIC HEALTH ADVOCATES LOBBY FOR MORE



BMC Public Health, 2016; 16: 651.

Published online 2016 Jul 27. doi: 10.1186/s12889-016-3302-8

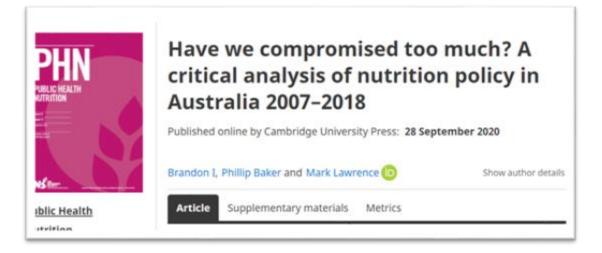
PMCID: PMC4964002

PMID: 27465746

#### Designing a Healthy Food Partnership: lessons from the Australian Food and Health Dialogue

Alexandra Jones. 11,2 Roger Magnusson, Boyd Swinburn, Jacqui Webster, Amanda Wood, 4 Gary Sacks, 5 and Bruce Neal 1,2

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#### Rethinking the Healthy Food Partnership









In the last of a three-part series on the Australian Government's Healthy Food Partnership Reformulation Program, Daisy Coyle and Emalie Rosewarne move beyond reformulation targets to explore what is needed for Australia's reformulation program to be successful.

#### Reformulation Program needs major overhaul to be effective









In the second of a three-part series on the Australian Government's Healthy Food Partnership Reformulation Program, Emalie Rosewarne explores how the latest reformulation targets can be improved.



## **UK EXPERIENCE - SUGAR PROGRAM SHOW MIXED RESULTS**



Protecting and improving the rution's health

#### Sugar Reduction: Achieving the 20% A technical report outlining progress to date, guidelines for industry, 2015 baseline levels in key foods and next steps

March 2017

# Overall 3% av. Sugar

#### Aim:

20% by 2020 sugar reduction, including a 5% reduction in first year of products that contribute most to children's sugar intake





## LEVER 3 - RESTRICTING SALE OF FOODS

UK

From Oct 2022 legislating to end the promotion of foods high in fat, sugar or salt (HFSS) by restricting volume promotions such as buy one get one free, and the placement of these foods in prominent locations intended to encourage purchasing, both online and in physical stores in England

Confectionery

free checkout





Restricted promotion of unhealthy food and drinks at point of sale and at the end-of-aisle in prominent food retail environments, and increased promotion of healthy food options





## LEVER 4 - RESTRICTING ADVERTISING, ESP TO CHILDREN

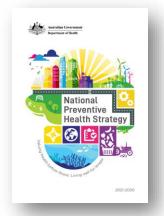


# End of **2022**

#### Ban HFSS products on TV & online 9pm to 5.30am

- TV& online ban for paid advertising of food and drink that are HFSS.
- Aim of reducing energy intake for children 6 and 15y



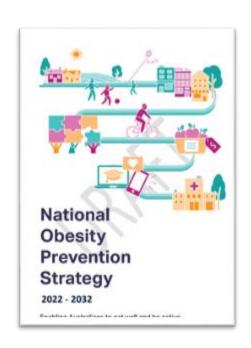




Children's exposure to unhealthy food and drink marketing, branding and sponsorships is further restricted across all forms of media, including through digital media.



## FURTHER RESTRICTIONS ARE ON THE CARDS



#### Strategy 1.6

Reduce exposure to unhealthy food and drink marketing, promotion and sponsorship especially for children and where large numbers of people gather and transit through.

This could include publicly-owned or managed settings, sports and major community events, and television and digital platforms.





## ADVERTISING IS MANAGED BY CO-REGULATION

Regulation









## ADVERTISING IS MANAGED BY CO-REGULATION

Regulation





Code











New from 1 Nov 2021.

Applies **NPSC** to assess Occasional foods which are not permitted to be advertised on any medium to children <15years.



## LEVER 5 - APPLYING TAXES TO DISCRETIONARY FOODS





#### Tax reform

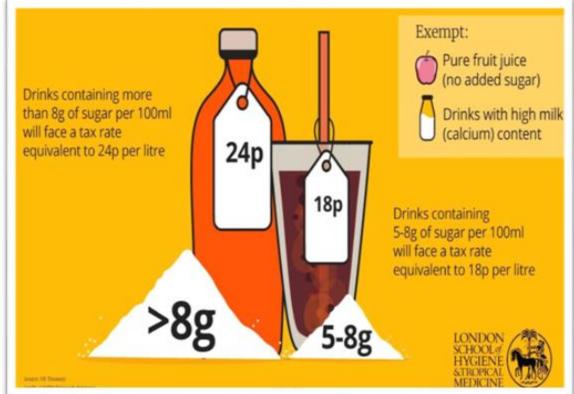
Reduced sugar, saturated fat and sodium content of relevant packaged and processed foods through reformulation and serving size reduction, including consideration of tax reform



#### **Soft Drinks Sugar levy 2018**

A levy on drinks

- lower tier tax is 18 pence per L
   on drinks with 5g-8g sugar per 100ml
- higher tier tax is 24 pence per L on drinks >8g sugar per 100ml





## FISCAL POLICY IS FEATURED IN THE STRATEGY



#### Strategy 1.3

Explore use of economic tools to shift consumer purchases towards healthier food and drink options and make them more affordable.

Establish actions across the food supply chain from farming to retail.







JANUARY 27 2020 - 9:40AIVI

#### Health minister rejects call for sugar tax

Latest News

y

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Α .



Australian of the Year Dr James Muecke wants a tax on sugary drinks.

Health Minister Greg Hunt has rebuffed calls from the Australian of the Year to impose a tax on sugary drinks.





COMMENT

# The sugar tax has predictably fallen flat and obesity continues to rise

Mark Littlewood | Monday January 10 2022, 12.01am GMT, The Times

#### **Equality**

U.K.'s Johnson Rejects Idea of Extra Taxes on Unhealthy Food

- Billions in tax may help reduce diet inequality, report says
- Review says 'junk food cycle' takes toll on health and economy





## National Food Strategy

Independent Review





## PRESSURE BUILDING FOR AN AUSTRALIAN SUGAR TAX



PREVENTION: TAX AND PRICING

#### Case for a tax on sugarsweetened beverages (SSBs) in Australia

. ....





The obesity-related price policy that has received the most attention in Australia to date is a tax on sugar-sweetened beverages (SSBs). Such taxes have been shown to reduce consumption of SSBs. Taxes can also encourage manufacturers to reformulate SSBs to reduce sugar content and the funds from taxes can be used to take further steps to reduce overweight and obesity.











'A ticking timebomb': Australian doctors use social media to call for sugar tax on soft drinks

Staggering amount of sugary drinks consumed each year puts Australians at risk of developing major health problems, AMA warns

- Follow our Australia news live blog for the latest updates
- Download the free Guardian app; get our morning email briefing



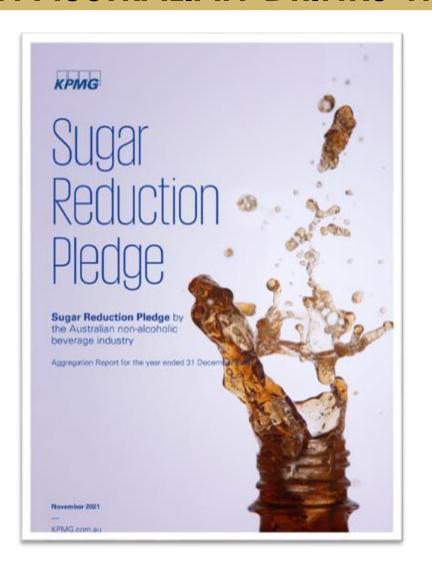




## SELF REGULATION OF SUGAR IN AUSTRALIAN DRINKS WORKS

Non-alcoholic drinks industry's Sugar Reduction Pledge of 20% by 2025.

**12% reduction in sugar** Jan 2015 – June 2020





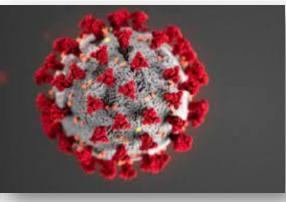
## **HEAD WINDS FACED BY INDUSTRY**







Label changes



CORONA



Supply chain shortages



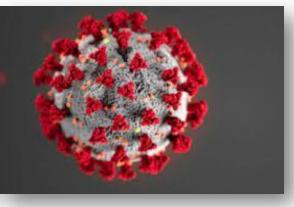
## **HEAD WINDS FACED BY INDUSTRY**



**HSR** algorithm change



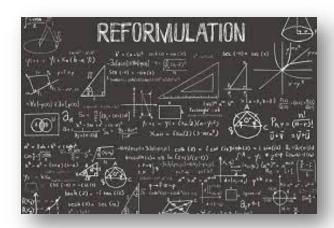
Label changes



**CORONA** 



**Supply chain shortages** 



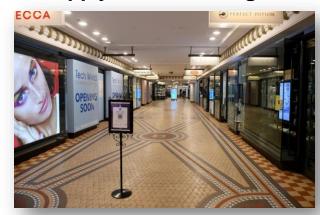
Reformulation fatigue



Food packaging - Recycling and Sustainability



Digitisation – product traceability



Retail retreat – economic downturn



## THREAT OF REGULATION STICK MAY MOTIVATE





- Preventive health strategies are adopting a systems approach
- The current Govt supports voluntary initiatives
- But, recent policies refer to **potential regulatory measures**
- Food manufacturing sector is coming under more pressure
- It faces many challenges impacting ability to address proposed public health actions
- Oversea experiences UK indicate mixed success with initiatives
- Current initiatives in Australia are an opportunity for the industry to participate voluntarily
- Public health and NGOS have an opportunity to work collaboratively with the industry

